

FIFTH STREET CAPITAL HOSTS A PANEL ON BRAND POWER AT ACG INTERGROWTH, ORLANDO- APRIL 10th 2008



Fifth Street Capital is pleased to announce our Diamond sponsorship at this year's ACG Intergrowth conference. As a lead sponsor, Fifth Street has organized an informative panel on Brand Power. The panel will discuss the importance and value of branding, as well as steps to keep a brand resonating and powerful in a competitive marketplace. Among the topics to be addressed are developing loyalty, catering to customer needs, and creating exclusivity with existing clientele.

Featured panelists include: Peter Sallick, former CEO of Waterworks and CEO of Fifth Street's portfolio company, RTMH, Inc.; Chris Barish, former CEO of Light (Las Vegas) and Chairman of Fifth Street's portfolio company, Martini Park; and Anthony Larino, former SVP of Full Service Development for Starwood Hotels. The panelists will share unique success stories driven from personal experience, as well as offer guidance on best practices in the industry.

Please join us for a lively morning dialogue at the Marriott World Center Resort in Orlando, Florida. The panel is being held on Thursday, April 10th at 8:00 AM EDT. Following the panel Fifth Street can be found in the Sponsor Gallery at booth #7 and in the Capital Connection section at table #181.

About Fifth Street Capital

Fifth Street Finance Corp. is a specialty finance company focused on providing custom tailored financing solutions of \$5-\$40 million to middle market U.S. companies across a

diverse range of industries. Since 1998, the firm and its affiliates have provided capital to support acquisitions, expansions, management buyouts and recapitalizations. Fifth Street works actively with its equity sponsor partners to grow the value of their portfolio companies. Fifth Street's broad investment mandate allows us to offer a full spectrum of investment products ranging from one-stop financings to partnering with senior lenders to provide a complete financing solution. In addition to its institutional investors, Fifth Street has an extensive network of high net worth investors, successful business owners, and operators who help us create value for our portfolio companies.

To find out more information about Fifth Street Finance Corp., please contact William Craig, at (914) 286-6855 (or e-mail at: william@fifthstreetcap.com).

About ACG

Founded in 1954, the Association for Corporate Growth, Inc. is the premier global association for professionals involved in corporate growth, corporate development, and mergers and acquisitions. Today ACG stands at 11,000 members from corporations, private equity, finance, and professional service firms representing Fortune 500, Fortune1000, FTSE 100, and mid-market companies in 53 chapters in North America and Europe. Leaders in corporations, private equity, finance, and professional service firms focused on building value in their organizations belong to ACG. They recognize the multiple benefits of networking within an influential community of executives growing public and private companies worldwide.