



FIFTH STREET



Debt Financing Agent of the Year
Senior Secured Financing Agent of the Year



Senior Lender of the Year
Deal Maker of the Year (Casey Zmijeski)

Creating success for our clients is at the heart of everything we do

Your premier partner for providing financing solutions to sponsor-led middle-market buyouts

“Fifth Street delivered exactly as promised, and in a very compressed time frame. They are extremely responsive and supportive, and we are excited about partnering with them.”

David Belluck, General Partner
Riverside Partners

“When we close with Fifth Street, we know they are in it for the long run. We work together to form financing solutions that support the long-term growth initiatives of our investments.”

Brooke B. Hayes, Partner
Milestone Partners

INVESTMENT CRITERIA

Financing Solutions

- ❖ One-stop Financing
- ❖ Senior Secured Debt
- ❖ Junior Secured Debt
- ❖ Mezzanine Debt

Target EBITDA

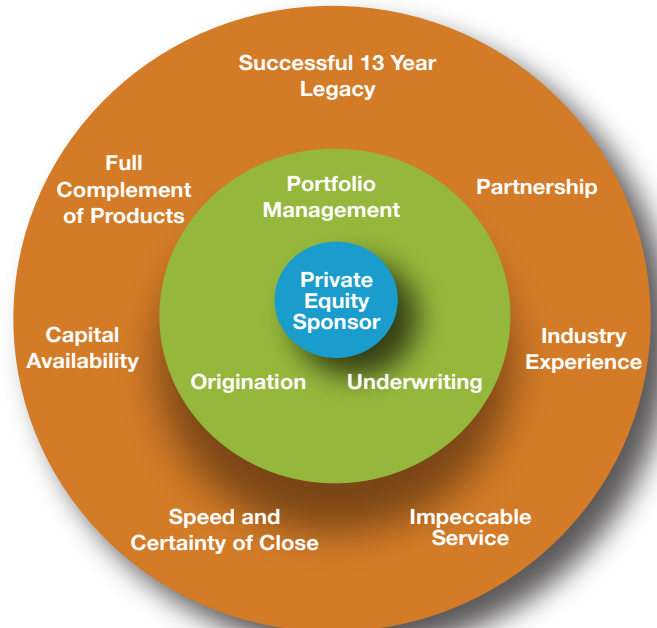
\$3-50 Million

Hold Size

Up to \$75 Million*

Industries

- ❖ Healthcare
- ❖ Manufacturing
- ❖ Business Services
- ❖ Education Services
- ❖ Retail & Consumer
- ❖ Construction & Engineering
- ❖ Food & Restaurants
- ❖ Media & Advertising



*Ability to underwrite larger transactions up to \$100 Million

Contact us for your next deal and see why we are the premier partner for private equity sponsors.

Recent Transactions

\$19,000,000
Senior Secured Debt Facility
To support the acquisition of



by



Administrative Agent
January 2011

Technology-Enabled Home Delivery Pharmacy

\$20,000,000
Senior Secured Debt Facility
To support the growth of



in conjunction with




Administrative Agent
January 2011

Manager / Administrator of Investment Products

\$64,000,000
Senior Secured Debt Facility
To support the acquisition of



by



Administrative Agent
March 2011

Provider of Vision Care Products and Services

\$35,000,000
Term Loan B Facility
To support the acquisition of



by



Lender
March 2011

Manufacturer of Equipment for Energy and Power Industries

\$35,100,000
Senior Secured Debt Facility
To support the growth of



a portfolio company of



Administrative Agent
June 2011

Owns & Operates Fitness Centers

\$25,000,000
Senior Secured Debt
\$10,000,000
Mezzanine Debt
To support the recapitalization of




by



Joint Lead Arranger / Bookrunner
July 2011

Brokerage and Freight Forwarding Services

\$30,000,000
Senior Secured Debt
To support an add-on acquisition and refinance existing debt for



a portfolio company of



Documentation Agent
August 2011

Marketer of Branded OTC Pharmaceutical Products

\$10,000,000
Senior Secured Debt
To support the acquisition of



by



Lender
August 2011

Quick Service Restaurant Operator and Franchisor

\$17,000,000
Senior Secured Debt Facility
To support the acquisition of



by



Administrative Agent
August 2011

Provides Residential Treatment for Adolescents Suffering from Disorders

\$19,250,000
Mezzanine Debt Facility & Equity Co-Investment
To support the acquisition of



by



Lender
September 2011

Provider of Minimally Invasive Interventional Pain Management Procedures

\$13,000,000
Senior Secured Debt
To support an add-on acquisition for




a portfolio company of




Lender
November 2011

Contract Design and Manufacturer of Medical Devices

\$10,250,000
Mezzanine Debt Facility & Equity Co-Investment
To support the acquisition of



by



Lender
November 2011

Manufacturer of Agricultural Scales & Weighing Equipment

\$6,000,000
Senior Secured Debt Facility
To support the acquisition of



by



Administrative Agent
November 2011

Provides Website Design and Support Services to Accounting Firms

\$20,000,000
Mezzanine Debt Facility
To support an add-on acquisition for



a portfolio company of




Lender
December 2011

Acquirer / Operator of Specialty Pharmaceutical Companies and Products

\$7,000,000
Senior Secured Debt
\$13,000,000
Mezzanine Debt Facility & Equity Co-Investment
To support the recapitalization of



by



Documentation Agent / Lender
December 2011

Specialty Pharmacy Operator

New York



Casey Zmijeski, Partner
casey@fifthstreetfinance.com
914.286.6830

Chicago



Sunny Khorana, Partner
skhorana@fifthstreetfinance.com
312.348.7777



Greg Browne, Managing Director
Healthcare Leveraged Finance
gbrowne@fifthstreetfinance.com
312.348.7776

Los Angeles



Juan E. Alva, Partner
juan@fifthstreetfinance.com
818.876.9665